

THANK <u>YOU</u> for serving as the United Way Champion in your workplace and joining our fight for the health, education, and financial stability of every person in Logan County. As the "champion" of our cause, you'll be your organization's main liaison to United Way for the annual campaign in your workplace.

Your role is critical and far-reaching, with the potential to impact thousands of lives in our community.

Whether you volunteered on your own, or were "voluntold" by someone else, know how much we appreciate your gifts of time and talent! We've prepared this guide to help you maximize your time and effort. Trust us. These tips are proven to work. If you follow them, your workplace campaign will be successful, and you'll have fun!

UNITED WAY OF LOGAN COUNTY

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United Way of Logan County





THE UNITED WAY CAMPAIGN, HERE ADDRESSING

THE CROWD AT THE CAMPAIGN KICKOFF.

#1

VOCAL SUPPORT AND PUBLIC ENDORSEMENT FROM UPPER MANAGEMENT

ASK YOUR CEO / MANAGEMENT TEAM TO SHARE IMPORTANCE OF UNITED WAY



• Logan County workplaces in which upper management publicly endorse the UW campaign and encourage giving collective increases of <u>9% increase in giving</u>. But in Logan County workplaces where the CEO / upper management DID NOT publicly endorse the campaign in a high profile manner, there was a <u>10% decrease in giving!</u>

- IS UW a priority for CEO/management?
- Have you met with them to discuss your plan?
- Is there an authorized corporate gift / match?
- Send letter/E-mail to staff about importance of United Way and how it meets your company's philanthropic mission.
- Are there authorized incentives for giving?
- Will they speak/endorse at employee kickoff?

#2

HOW WILL YOU "MAKE THE ASK?"

CONSIDER VERY CAREFULLY HOW YOU WILL DISTRIBUTE AND COLLECT PLEDGE FORMS, INCLUDING WHAT IS ON THEM.



- HOW and WHEN will you promote and launch your campaign? Please consider:
 - Will you use online pledge forms, paper pledge forms, or some of both? If you have employees that don't use computers, how can you distribute the link to the pledge form? Workplaces that utilized a hybrid of paper and online pledging had a <u>9% increase in giving</u>. Workplaces that went online only had a <u>2% decrease in giving</u>. So maintaining a paper copy option continues to be important.
 - Again in 2024, we will be customizing the pledge form for every workplace. We'll work with you to maximize giving levels and incentives.
 - The need for multiple asks / touch points during your campaign window.

THANKS A MILLION! THE 2023 TOP 25

COMBINED CORPORATE & EMPLOYEE SUPPORT

United Way of Logan County



GOLD BACKGROUND = RECORD-LEVEL GIVING WORKPLACE CAMPAIGN IN 2023!

		COLD BRIGHTONICON RECORD II	
NIPPON EXPRESS	1.	NX AUTOMOTIVE LOGISTICS, USA	\$209,961
HONDA The Power of Dreams	2 .	AMERICAN HONDA MOTOR COMPANY	\$100,709
MARKER.	3.	MARKER, INC.	\$88,272
Mary Rutan HEALTH	4.	MARY RUTAN HEALTH	\$44,228
AGC	5 .	AGC AUTOMOTIVE	\$39,116
PSPI Plastics, LLC	6.	PCPI PLASTICS	\$30,380
LOGAN	7.	LOGAN COUNTY GOVERNMENT	\$30,015
FOSTER LOGISTICS	8.	FOSTER LOGISTICS	\$28,926
POWER BUILT MATERIAL HANDLING SOLUTIONS, LLC	9.	POWERBUILT	\$22,701
EMDE:S	10.	BENJAMIN LOGAN SCHOOLS	\$22,007

11.	BELLEFONTAINE CITY SCHOOLS	\$21,570
12.	TRANSPORTATION RESEARCH CENTER	\$21,303
13.	CITIZENS FEDERAL SAVINGS & LOAN	\$20,700
14.	GIFTS WITH GRACE	\$20,403
15.	INDIAN LAKE SCHOOLS	\$19,470
16.	COVERLINK INSURANCE	\$18,777
17.	BELLETECH	\$17,756
18.	CENTERPOINT ENERGY	\$17,326
19.	GREEN HILLS COMMUNITY	\$12,860
20.	TDH LAW	\$12,376
21.	RIVERSIDE SCHOOLS	\$11,848
22.	COMMUNITY HEALTH & WELLNESS PARTNERS	\$11,567
23.	RTC SERVICES	\$11,433
24.	CITY OF BELLEFONTAINE	\$10,672
25 .	WEST LIBERTY-SALEM SCHOOLS	\$9,312

BEYOND DOLLARS RAISED, THERE ARE TWO IMPORTANT METRICS FOR A SUCCESSFUL CAMPAIGN.

- 1. PARTICIPATION RATES set the bar for 60% or higher
- 2. AVERAGE DONOR GIFT set the bar for \$200 or more

THESE WORKPLACES DO IT BETTER THAN ANYONE IN TOWN!

TOP PARTICIPATION RATES 1. CenterPoint Energy 100% Citizens Federal Savings & Loan 100% Logan County Chamber of Commerce 100% Logan County Electric Cooperative 100% **Lutheran Community Services** 100% Steve Austin's Auto Group 100% 7. NX Automotive Logistics 96% 8. Foster Logistics 81% 78% 9. City of Bellefontaine 10. Marker, Inc. 78% Smith Smith Montgomery & Chamberlain 78%

HIGHEST AVERAGE DONOR GIFTS

1.	CenterPoint Energy	\$1,468
2.	PCPI Plastics	\$734
3.	PowerBuilt	\$696
4.	Smith Smith Montgomery & Chamberlain	\$681
5.	TDH Law	\$632
6.	Smith Smith Montgomery & Chamberlain	\$465
7.	Citizens Federal Savings & Loan	\$489
8.	Community Health & Wellness Partners	\$437
9.	Marker, Inc.	\$427
10.	Foster Logistics	\$375



Implement these strategies to increase your *participation rates* and *average giving*.

IF DONOR PARTICIPATION IS BELOW 60%...

- Fully implement the Difference Makers on Page 2.
- Set a goal of 100% ASK. This is different than 100% participation. Collect a completed pledge form from EVERY employee, even if the pledge is \$0.
- Send daily reminders to turn in pledge forms, especially on the last day of your campaign. Hang posters. Borrow our UW banners and flags. Send internal e-mail and all-call messages. Share on social media.
- TEXT the message. Consider how many employees use their phones instead of computers / e-mail. Text the giving link to them so they can give on their phone.
- Contests and Incentives. Virtual contests, Bingo, or a United Way scavenger hunt can inform and inspire people to give. Set up tiered giving deadlines, encouraging people to fill out the form earlier.
- On the last day, review your list of past donors and cross-reference it with those who've already given. Follow-up with those past donors and invite them to give again.
- Extend the giving opportunity to new hires throughout the year. Give pledge forms at orientation.

IF YOUR AVERAGE GIFT IS BELOW \$200...

- Fully implement the Difference Makers on Page 2.
- Customized Pledge Forms. We will work with you to determine suggested giving options specific to your workplace highlight giving incentives on the form itself.
- Stress giving via payroll deduction. People tend to give more when spreading their gift out week-toweek rather than making a one-time gift via cash or check.
- Include attractive incentives (see next page) to help motivate giving. They don't have to <u>cost</u> you a lot (or anything). Then use those incentives for tiered levels of giving. For example, \$5/pay, gets you one benefit or maybe you are entered into a raffle with five ticket. If you give \$10/week, you get two benefits or get 10 raffle tickets.
- Leverage "fun-raisers." Ask for a completed pledge form, rather than a small cash donation. For example, instead of "selling" Jeans Day passes for \$5, ask that they pledge a certain amount via payroll deduction. Conduct your United Way campaign apart from other internal fundraisers.
- Promote membership in United Way's Peak Givers Society. Membership begins with a \$1,000 annual gift. It includes recognition and invitations to social networking events.

ORKPLACE CAMPAIGN REPORTING FORM

United Way of Logan County



form and any unused campaign materials to the United Way office or call us for pickup. Thank you so much for helping completion of the campaign, attach copies of all completed pledge forms and all gifts of cash and checks. Return this to coordinate this project. Know that your efforts are going a long way toward improving lives here in Logan County! Please fill out this form completely. It is important for audit purposes and for the efficiency of the campaign. Upon

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www.uwlogan.org

Business Name:				Number of Employees:	
Address:				Donors:	
City & Zip:				Telephone:	
Campaign Coordinator:				E-Mail:	
** PLEASE MAKE SURE TH TO YOUR PAYROLL DE	HAT A COPY OF / PARTMENT SO 1	ALL PLEI THEY CAI	** PLEASE MAKE SURE THAT A COPY OF ALL PLEDGE FORMS IS ALSO SUBMITTED TO YOUR PAYROLL DEPARTMENT SO THEY CAN PROCESS THE DEDUCTIONS.	ITTED Date: //	
Donation Method	Number of Pledges	dges	Total Amount Pledged	Total Amount Enclosed	Balance to be Paid
Payroll Deductions (Paper)					
Payroll Deductions (Online)					
One-Time Cash donations					
One-Time Check donations					
Credit Card donations					
Campaign Fundraisers					
Corporate Gift					
Grand Total					
PAYROLL DEDUCTION START DATE FOR THES	RT DATE FOR THES	E PLEDGES:	ES:		
HOW WILL YOU PAYOUT YOUR BALANCE?: We automatically pay UW bi-weekly We automatically pay UW monthly	OUR BALANCE?: JW bi-weekly JW monthly	Does yo to enrol United	Does your company allow new hires to enroll in payroll deduction for United Way year-round?	Authorized Signature:	
we automatically pay tow quarterly UW should bill us quarterly Other	ow quarterly erly		Yes No	2nd Signature:	